



Lecture 4

2. Charged particles in magnetic fields

2.1 Basics

2.2 Magnets

2.3 Multipole expansion

2.4 Superconducting magnets



2.1 Basics

Lorentz force

Maxwell's equations

Magnetic boundary conditions



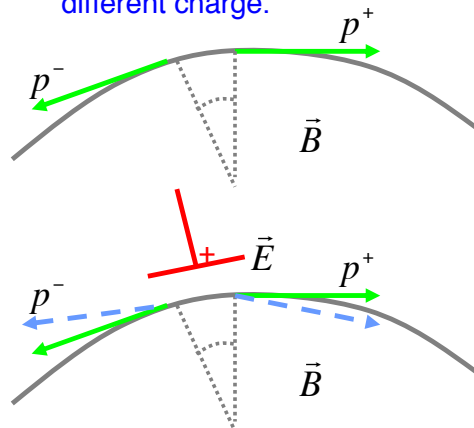
Macroscopic Fields in Accelerators

$$\frac{d}{dt} \vec{p} = q(\vec{E} + \vec{v} \times \vec{B})$$

E has a similar effect as $v B$.

For relativistic particles $B = 1\text{T}$ has a similar effect as $E = cB = 3 \cdot 10^8 \text{ V/m}$, such an electric field is beyond technical limits.

- Electric fields are only used for very low energies or
- For separating two counter rotating beams with different charge.



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Maxwell's equations (I)

in integral form:

$$\oint_A \vec{E} \cdot d\vec{a} = \int_V \frac{\rho}{\epsilon_r \epsilon_0} dV \quad \left. \begin{array}{l} \leftarrow \text{charge density} \\ \end{array} \right\} \text{Gauss's Law}$$

$$\oint_A \vec{B} \cdot d\vec{a} = 0 \quad \left. \begin{array}{l} \end{array} \right\} \text{Gauss's Law for magnetic field}$$

$$\oint \vec{E} \cdot d\vec{s} = - \int_A \dot{\vec{B}} \cdot d\vec{a} = - \frac{d\Phi}{dt} \quad \left. \begin{array}{l} \end{array} \right\} \text{Law of induction}$$

$$\oint \vec{B} \cdot d\vec{s} = \int_A \mu_r \mu_0 (\vec{j} + \epsilon_r \epsilon_0 \dot{\vec{E}}) \cdot d\vec{a} \quad \left. \begin{array}{l} \text{Ampère -} \\ \text{Maxwell} \\ \text{Law} \end{array} \right\}$$

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Maxwell's equations (II)

in differential form:

$$\vec{\nabla} \cdot \vec{E} = \frac{\rho}{\epsilon_r \epsilon_0}$$

$$\vec{\nabla} \times \vec{E} = - \frac{\partial \vec{B}}{\partial t}$$

$$\vec{\nabla} \cdot \vec{B} = 0$$

$$\vec{\nabla} \times \vec{B} = \mu_r \mu_0 \left(\vec{j} + \epsilon_r \epsilon_0 \frac{\partial \vec{E}}{\partial t} \right)$$

electrical displacement $\vec{D} = \epsilon_r \epsilon_0 \vec{E}$
↖ permittivity

magnetizing field: $\vec{H} = \frac{1}{\mu_r \mu_0} \vec{B}$
↖ permeability



Static magnetic fields in accelerators

static: $\frac{\partial \vec{B}}{\partial t} = 0$, $\vec{E} = 0$

charge free space near beam: $\vec{j} = 0$, $\mu_r = 1$, $\epsilon_r = 1$

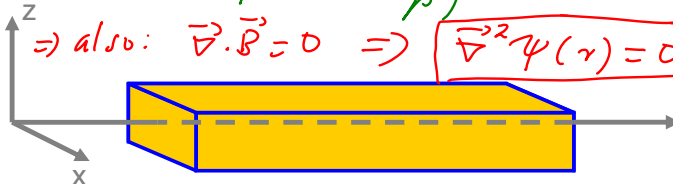
$$\vec{\nabla} \times \vec{B} = \mu_r \mu_0 \left(\vec{j} + \epsilon_r \epsilon_0 \frac{\partial \vec{E}}{\partial t} \right) = 0$$

⇒ \vec{B} can be written as the gradient of a

scalar potential: $\psi(\vec{r})$: $\vec{B} = - \vec{\nabla} \psi(\vec{r})$

(since $\vec{\nabla} \times \vec{\nabla} \psi = 0$ always)

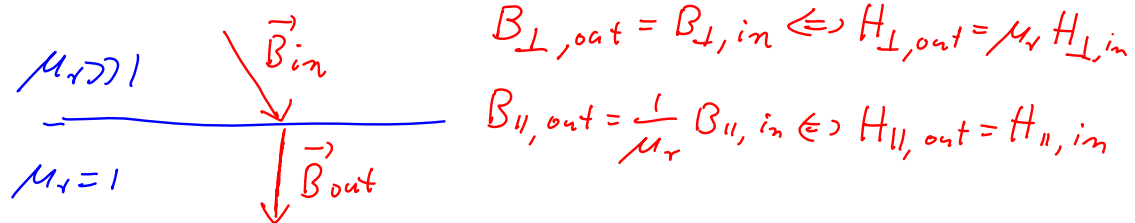
⇒ also: $\vec{\nabla} \cdot \vec{B} = 0 \Rightarrow \nabla^2 \psi(r) = 0$



($x=0, z=0$) is the beam's design curve



Boundary between vacuum and a material with high permeability (I)



$$B_{\perp, \text{out}} = B_{\perp, \text{in}} \Leftrightarrow H_{\perp, \text{out}} = \mu_r H_{\perp, \text{in}}$$

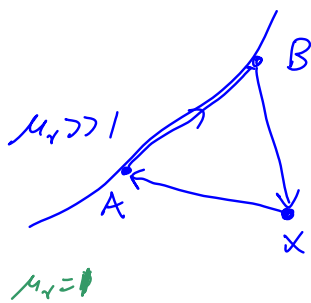
$$B_{\parallel, \text{out}} = \frac{1}{\mu_r} B_{\parallel, \text{in}} \Leftrightarrow H_{\parallel, \text{out}} = H_{\parallel, \text{in}}$$

\Rightarrow for large permeability (e.g. iron with $\mu_r > 1000$)
 \vec{H}_{out} and \vec{B}_{out} are \perp to the surface!

\Rightarrow use shape of magnetic pole to define
 magnetic field shape near beam axis!



Boundary between vacuum and a material with high permeability (II)



$$\vec{\nabla} \times \vec{B} = 0 \Rightarrow \vec{B}(\vec{r}) = -\vec{\nabla} \psi(\vec{r})$$

\Rightarrow for closed path:
 total potential difference
 traversed = 0

$$\begin{aligned} 0 &= \oint \vec{B} \cdot d\vec{s} \\ &= \int_X^A \vec{B} \cdot d\vec{s} + \int_A^B \vec{B} \cdot d\vec{s} + \int_B^X \vec{B} \cdot d\vec{s} \\ &\approx \int_X^A \vec{B} \cdot d\vec{s} + \int_B^X \vec{B} \cdot d\vec{s} = \psi(A) - \psi(B) \end{aligned}$$

≈ 0 , since $\vec{B} \perp$ at surface

\Rightarrow surfaces of materials with high permeability form
 an equipotential ($\psi = \text{const}$)



Green's Theorem

$$\vec{\nabla}^2 \psi = 0$$

Green function: $\vec{\nabla}_0^2 G(\vec{r}, \vec{r}_0) = \delta(\vec{r} - \vec{r}_0)$

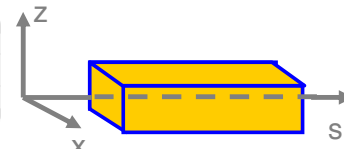
$$\begin{aligned}
\psi(\vec{r}) &= \int_V \psi(\vec{r}_0) \delta(\vec{r} - \vec{r}_0) d^3 \vec{r}_0 \\
&= \int_V [\psi(\vec{r}_0) \vec{\nabla}_0^2 G - G \vec{\nabla}_0^2 \psi(\vec{r}_0)] d^3 \vec{r}_0 \\
&= \int_V \vec{\nabla}_0 \cdot [\psi(\vec{r}_0) \vec{\nabla}_0 G - G \vec{\nabla}_0 \psi(\vec{r}_0)] d^3 \vec{r}_0 \\
&= \int_{\partial V} [\psi(\vec{r}_0) \vec{\nabla}_0 G - G \vec{\nabla}_0 \psi(\vec{r}_0)] \cdot d^2 \vec{r}_0 \\
&= \int_{\partial V} [\psi(\vec{r}_0) \vec{\nabla}_0 G + \vec{B}(\vec{r}_0) G] \cdot d^2 \vec{r}_0
\end{aligned}$$

Knowledge of the field and the scalar magnetic potential on a closed surface inside a magnet determines the magnetic field for the complete volume which is enclosed. -> shape of magnetic poles fixes magnetic field pattern near beam line!



Potential Expansion

If field data in a plane (for example the horizontal midplane of a cyclotron or of a beam line magnet) is known, the complete field is determined:

$$\psi(x, z, s) = \sum_{n=0}^{\infty} b_n(x, s) z^n \quad \Rightarrow \quad \vec{B}(x, 0, s) = - \begin{pmatrix} \partial_x b_0(x, s) \\ b_1(x, s) \\ \partial_s b_0(x, s) \end{pmatrix}$$


$$\begin{aligned}
0 = \vec{\nabla}^2 \psi &= \sum_{n=0}^{\infty} (\partial_x^2 + \partial_s^2) b_n z^n + \sum_{n=2}^{\infty} n(n-1) b_n z^{n-2} \\
&= \sum_{n=0}^{\infty} [(\partial_x^2 + \partial_s^2) b_n + (n+2)(n+1) b_{n+2}] z^n
\end{aligned}$$

$$b_{n+2}(x, s) = - \frac{1}{(n+2)(n+1)} (\partial_x^2 + \partial_s^2) b_n(x, s)$$

Data of the magnetic field in the plane $z=0$ is used to determine $b_0(x, s)$ and $b_1(x, s)$.

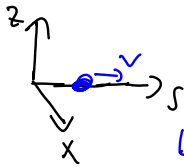


2.2 Magnets

solenoid
dipole
quadrupole
sextupole
combined function



Multipole expansion of $B_z(x, z=0)$



expand magnetic field in vicinity of beam trajectory:

$$B_z(x, z=0) = B_{z0} + \frac{dB_z}{dx}\bigg|_0 x + \frac{1}{2!} \frac{d^2 B_z}{dx^2}\bigg|_0 x^2 + \frac{1}{3!} \frac{d^3 B_z}{dx^3}\bigg|_0 x^3 + \dots$$

$$\Rightarrow \frac{q}{p} B_z(x, z=0) = \frac{q}{p} B_{z0} + \frac{q}{p} \frac{dB_z}{dx}\bigg|_0 x + \frac{q}{2! p} \frac{d^2 B_z}{dx^2}\bigg|_0 x^2 + \frac{q}{3! p} \frac{d^3 B_z}{dx^3}\bigg|_0 x^3 + \dots$$

$$= \frac{1}{R} + kx + \frac{1}{2!} m x^2 + \frac{1}{3!} o x^3 + \dots$$

= dipole + quadrupole + sextupole + octupole + ...



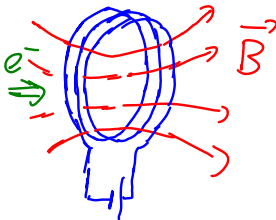
Magnetic Multipoles in Accelerators

multipole	strength	effect
dipole	$\frac{1}{R} = \frac{q}{p} B_{z0}$	beam steering
quadrupole	$k = \frac{q}{p} \frac{dB_z}{dx}$	beam focusing
sextupole	$m = \frac{q}{p} \frac{d^2 B_z}{dx^2}$	chromaticity compensation
octupoles	$o = \frac{q}{p} \frac{d^3 B_z}{dx^3}$	field errors, field error compensation

⇒ linear beam optics: dipole + quadrupoles only



Solenoids {sin($\theta \cdot \varphi$)-dependence}



$\vec{\nabla} \cdot \vec{B} = 0 \Rightarrow$ magnetic field must contain radial components in outer part off axis

- ⇒ particles entering off axis experiences azimuthal acceleration while entering and leaving lens
- ⇒ azimuthal motion (rotation)
- ⇒ radial force in the longitudinal solenoid field \propto offset r from axis (short lens)
- ⇒ focusing

focal length: $\frac{1}{f_{sol}} = \int \left(\frac{q B_s}{2p} \right)^2 ds$

Note: $f_{sol} \propto p^2 \Rightarrow$ effective for small momenta only

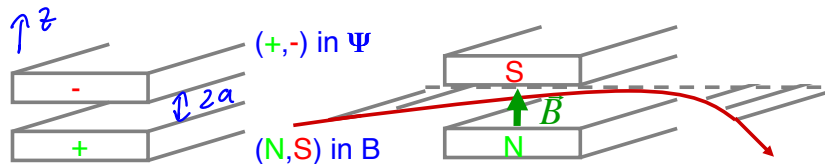


Dipoles {sin(1·φ)-dependence}

C_1 Symmetry

(C_n Symmetry around the \hat{z} -axis: sign change after

$$\Delta\varphi = \frac{\pi}{n}$$



homogeneous field: $\vec{B} = B_0 \vec{e}_z$

\Rightarrow required potential: $\psi = -B_0 z \Leftrightarrow \vec{B} = -\vec{\nabla}\psi = B_0 \vec{e}_z$

\Rightarrow Equipotentials: $z = \text{const}$

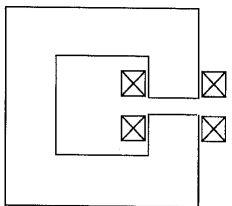
\Rightarrow two horizontal iron poles, spaced by $2a$

\Rightarrow bending radius: $R = \frac{P}{q B_0}$

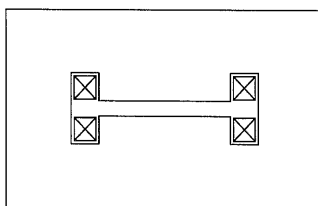


Different Dipole Magnets

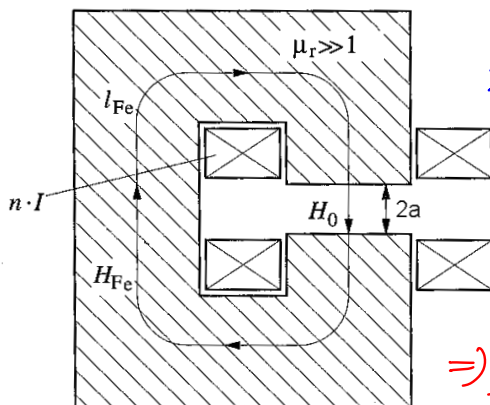
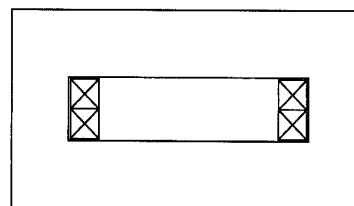
C-shape magnet:



H-shape magnet:



Window frame magnet:



at surface of pole: $H_{\perp,0} = \mu_r H_{\perp,Fe}$
 $2nI = \oint \vec{H} \cdot d\vec{s} = H_0 2a + H_{Fe} l_{Fe}$

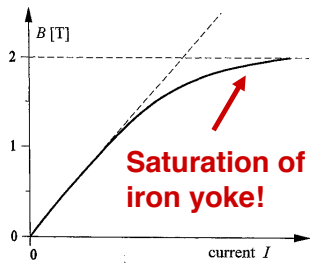
$$= H_0 2a + \frac{1}{\mu_r} H_0 l_{Fe} \approx H_0 2a$$

$$\Rightarrow \boxed{B_0 = \mu_0 \frac{nI}{a}} \quad (\mu_r \gg 1 \text{ (neglecting fringe fields, iron saturation)})$$

$$\Rightarrow \text{dipole strength } \frac{l}{R} = \frac{q}{P} B_0 = \frac{q}{P} \frac{\mu_0 nI}{a}$$



Dipole Fields: Limitations



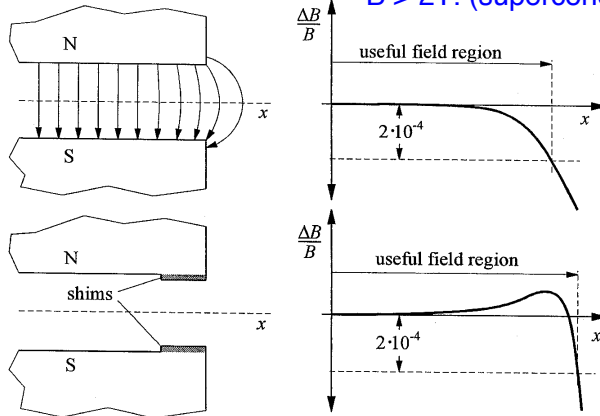
$B < 1 \text{ T}$: Region in which $B_0 = \mu_0 \frac{nI}{a}$

$B < 1.5 \text{ T}$: Typically used region

$B = 2 \text{ T}$: Typical limit of iron yoke magnets, since the field becomes dominated by the coils, not the iron.

Limiting j for Cu is about 100 A/mm^2

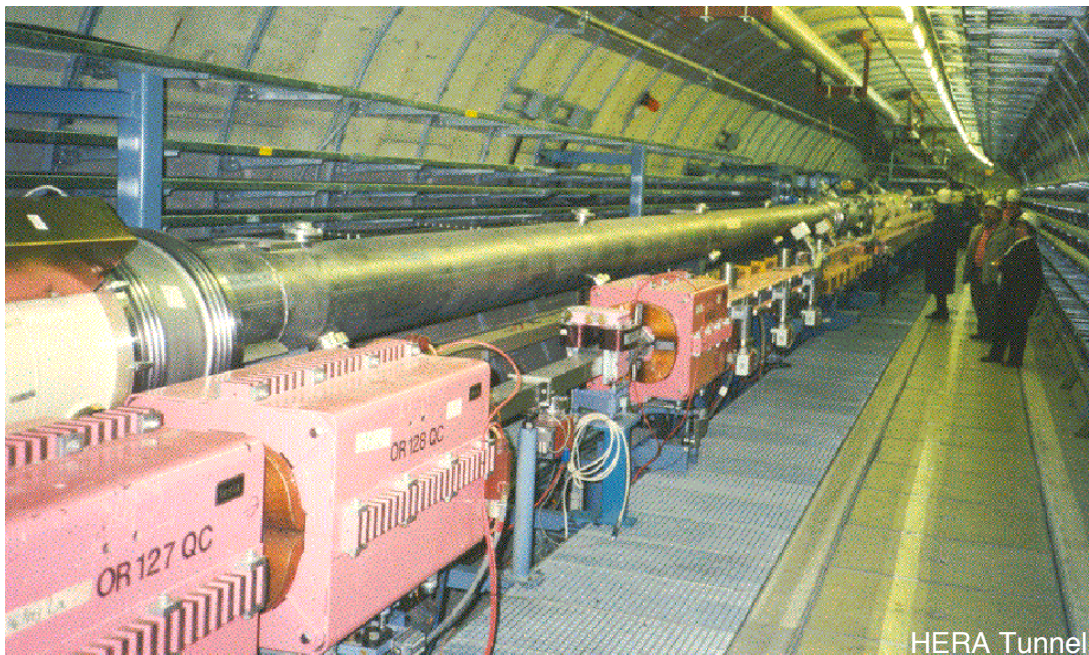
$B > 2 \text{ T}$: (superconducting) "air coil" magnets



Shims reduce the space that is open to the beam, but they also reduce the fringe field region.



Where is the vertical Dipole?





Quadrupoles {sin(2·φ)-dependence}

to focus beam : fields disappear along beam axis and increase linear in the deviation from the axis

$$B_z = -g x$$

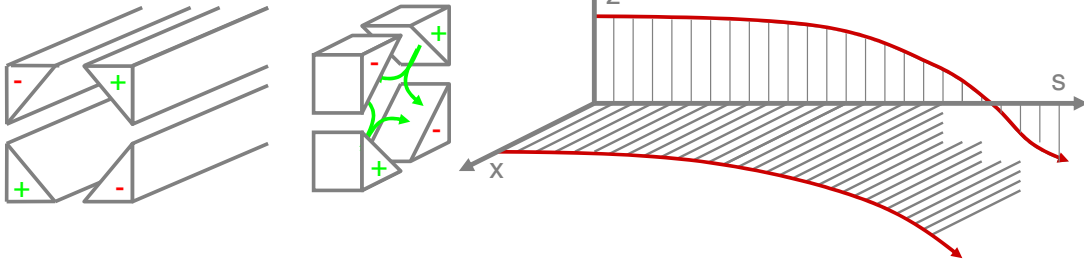
focusing ($g > 0$)

$$B_x = -g z$$

defocusing

=> required potential: $\psi(x, z) = g x z \Leftrightarrow \vec{B} = -\nabla \psi = -g \begin{pmatrix} z \\ x \\ 0 \end{pmatrix}$

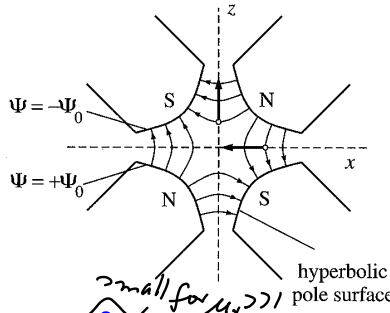
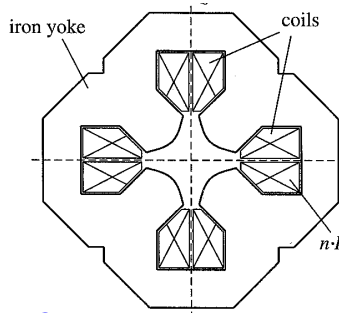
=> equipotentials: $xz = \text{const}$: hyperbolic !
C₂ Symmetry



In a quadrupole particles are focused in one plane and defocused in the other plane. Other modes of strong focusing are not possible.



Quadrupole Fields



equipotentials:
 $x \cdot z = \text{const}$
=> 4 iron poles with hyperbolic surfaces (N-S-N-S)

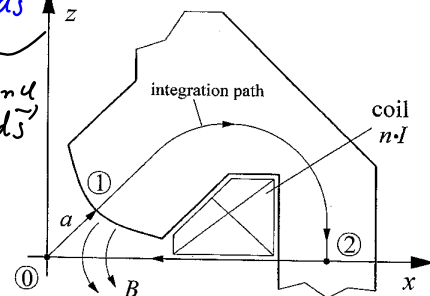
field:

$$nI = \oint \vec{H} \cdot d\vec{s} = \int_0^a H(r) dr + \int_1^2 \vec{H}_{FE} \cdot d\vec{s} + \int_2^0 \vec{H} \cdot d\vec{s}$$
$$|H(r)| = \frac{g}{\mu_0} \sqrt{x^2 + y^2} = \frac{g}{\mu_0} r$$

0 since $\vec{H} \perp d\vec{s}$

$$\Rightarrow nI \approx \int_0^a \frac{g}{\mu_0} r dr \Rightarrow g = \frac{2\mu_0 nI}{a^2}$$

=> Quadrupole strength: $k = \frac{q}{p} g = \frac{q}{p} \frac{2\mu_0 nI}{a^2}$





Quadrupole Fields (II)

=> quadrupole of length l :

$$\text{focal length: } \frac{1}{f} = k l$$

thin lens: $f \gg l$

Note: in quadrupole:

$$F_x = q v B_z = -q v g x = f(x)$$

$$F_z = -q v B_x = q v g z = f(z)$$

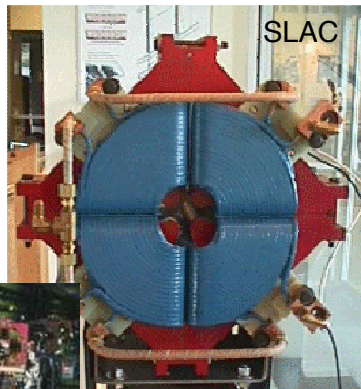
=> in linear beam optics (dipoles + normal (unrotated) quadrupoles): horizontal and vertical motion are decoupled!



Real Quadrupoles



PETRA Tunnel



SLAC



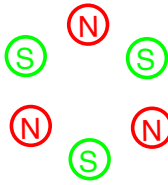
close-up of the water cooling tubes

The coils show that this is an upright quadrupole not a rotated or skew quadrupole.



Sextupoles {sin(3·φ)-dependence}

C_3 Symmetry \Rightarrow non-linear field, couple x - and z -motion
 \Rightarrow used primarily to correct "chromatic errors" resulting from particle momentum dependent focal length of quadrupoles



$$\vec{B} = g' \begin{pmatrix} xz \\ \frac{1}{2}(x^2 - z^2) \end{pmatrix}$$

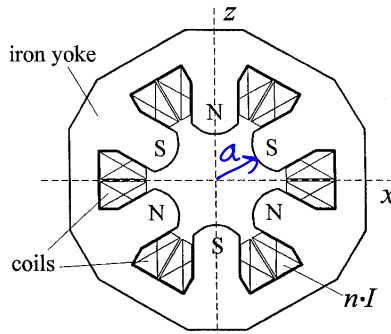
$\Rightarrow x \rightarrow x + \Delta x$

$$\vec{B} \approx g' \begin{pmatrix} xz \\ \frac{1}{2}(x^2 - z^2) \end{pmatrix} + g' \Delta x \begin{pmatrix} x \\ z \end{pmatrix}$$

- i) Sextupole fields hardly influence the particles close to the center, where one can linearize in x and y .
- ii) In linear approximation a by Δx shifted sextupole has a quadrupole field.
- iii) When Δx depends on the energy, one can build an energy dependent quadrupole.



Sextupole fields



\Rightarrow required potential:

$$\psi(x, z) = -\frac{1}{2} g' (x^2 z - \frac{1}{3} z^3)$$

\Rightarrow equipotentials:

$$x = \sqrt{\frac{\text{const}}{z} + \frac{1}{3} z^2}$$

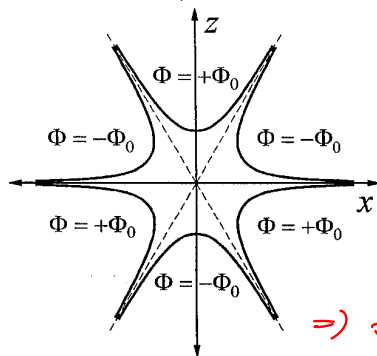
\Rightarrow iron with 6 poles, each at 60° angle to next with alternating polarity

\Rightarrow field:

$$nI = \oint \vec{H} \cdot d\vec{s} \approx \frac{g'}{6} \frac{a^3}{\mu_0}$$

$$\Rightarrow g' = 6\mu_0 \frac{nI}{a^3}$$

$$\Rightarrow \text{sextupole strength: } m = \frac{q}{p} g' = \frac{q}{p} 6\mu_0 \frac{nI}{a^3}$$





Real Sextupole



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Sextupole in the CESR tunnel



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